## IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re: Highland Capital Management LP,	<pre> § § Chapter 11 §</pre>
Debtor,	<pre>\$ Case No. 19-34054-sgj11 \$</pre>
Charitable DAF Fund, L.P.,  Plaintiff-Appellant,	\$ \$ \$ Case No. 3:25-cv-00236-L
v.	<ul><li>§ Adversary Proceeding No. 24-03073-sgj</li><li>§ United States Bankruptcy Court for the</li></ul>
Alvarez & Marsal CRF Management, LLC	<ul><li>§ Northern District of Texas,</li><li>§ Dallas Division</li></ul>
Defendant-Appellee.	§

## JOINT NOTICE OF SETTLEMENT

Appellant and Plaintiff below Charitable DAF Fund, L.P. ("DAF") and Appellee and Defendant below Alvarez & Marsal CRF Management, LLC ("A&M") (DAF and A&M are collectively referred to herein as the "Parties" and individually as a "Party") file this Joint Notice of Settlement, and would respectfully show as follows:

The Parties have reached a final written agreement settling all claims and controversies that are the subject of this appeal, with court costs and attorneys' fees to be paid by the Party incurring the same except as otherwise agreed by the Parties. On April 29, 2024, the Parties filed a Joint Stipulation of Dismissal in the underlying Adversary Proceeding No. 24-03073-sgj in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, and this Court was verbally notified of the settlement. Accordingly, the Parties jointly request dismissal

of this appeal with prejudice. The Parties appreciate the Court's attention to this case.

WHEREFORE, PREMISES CONSIDERED, having provided notice of the final settlement of all claims and controversies that are the subject of this appeal, the Parties respectfully request that this appeal be dismissed with prejudice, with court costs and attorneys' fees paid by the Party incurring the same, except as otherwise agreed by the Parties.

Dated: April 29, 2025

## Respectfully submitted,

By: /s/ Sawnie A. McEntire
Sawnie A. McEntire
Texas State Bar No. 13590100
smcentire@pmmlaw.com
James J. McGoldrick
State Bar No. 00797044
jmcgoldrick@pmmlaw.com
Ian B. Salzer
State Bar No. 24110325
isalzer@pmmlaw.com
Dallas, Texas 75201
Telephone: (214) 237-4300
Facsimile: (214) 237-4340

Roger L. McCleary Texas State Bar No. 13393700 rmccleary@pmmlaw.com One Riverway, Suite 1800 Houston, Texas 77056 Telephone: (713) 960-7315 Facsimile: (713) 960-7347

Attorneys for Appellant Charitable DAF Fund, L.P.

By: /s/ John T. Cox III
John T. Cox III
Texas Bar No. 24003722
Andrea Calhoun
Texas Bar No. 24116697
GIBSON, DUNN & CRUTCHER LLP
2001 Ross Avenue, Ste. 2100

Dallas, Texas 75201-2923 Telephone: (214) 698-3256 Facsimile: (214) 571-2923 TCox@gibsondunn.com acalhoun@gibsondunn.com

Marshall King (Pro Hac) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue New York, NY 10166 Telephone: (212) 351-3905 Facsimile: (212) 351-5243 mking@gibsondunn.com

Attorneys for Appellee Alvarez & Marsal CRF Management, LLC

## **CERTIFICATE OF SERVICE**

I hereby certify that on the 29<sup>th</sup> day of April 2025, the foregoing document was filed using the Court's CM/ECF system. In addition, (1) the filing is available for viewing and downloading via the CM/ECF system, and (2) the CM/ECF system will send notification of this filing to all attorneys of record who have registered for CM/ECF updates.

/s/ Roger L. McCleary
Roger L. McCleary